

ADMIN:071 1022 453/078 264 8563 EMAIL :Dithamagatrust.Property@gmail.com :Rthomas.projects@gmail.com DITHAMAGA TRUST IT 4488/97 SPITSKOP FARM 333KT P O BOX 04,STEELPOORT 1133 (LIMPOPO PROVINCE)

21 April 2016

Your Ref: Mr Walter Murray

BCR Board of Directors

BCR Minerals (Pty) Ltd

Private bag 153

Bryanston 2021

Dear Sir

USE OF EXISTING IFRUSTRUCTURE AFTER CLOSURE

The above matter and our previous interactions through our management team refer

The Dithamaga Trust acknowledges with thanks your letter dated the 18 April 2016 in which you made an offer on the transfer of your infrastructure post closure and during your mining rehabilitation on farm Kenedys' vale 362Kt and spitskop farm 333Kt

In respond to our communiqué we are so delightful and confirm that we accept the offer you company has made on Access roads, Buildings, Livestoc kcralls etc

We further indicate that this just shows the good relation we have and will continue to have which as we always indicate is of good mutual benefit to all parties.

We believe the above suffices

Regards

HR Lekgeu;

DITHAMAĞA TRUST SPITSKOP 333KT PO BOX 4 STEELPOORT 1133

2016 -04- 2 1

TEL. (013) 230 3121

The Chairperson, Dithamaga Trust

Dithamaga Trust | EXECUTIVE COMMITTEE: Lekgeu HR (Chairperson); Moshia MP (Deputy Chairperson); Mphela MD(Treasurer); Magolego MN(Secretary); Magolego RM(Deputy Secretary); and ADDITIONALS: Morota MM and Mokobake SP

IDT